

Ref: DCL/BSE/2023-24/ 1725
Date: 29.05.2023

To,
The Manager,
Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

SUB: DISCLOSURE OF SECURITY COVER CERTIFICATE AS PER REGULATION 54 AND 56(1)(d) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Ref: ISIN: INE02QN07011

Scrip Code: 959856

Dear Sir/Ma'am,

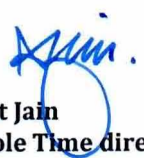
Pursuant to Regulation 54 read with 56 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Security Cover Certificate for the period ended on March 31, 2023 in the format as specified by the Securities and Exchange Board of India vide its circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, as amended, as issued by statutory Auditor of the company.

We request you to kindly take on record the aforesaid information.

Also, kindly acknowledge the same.

Yours faithfully,
For Digamber Capfin Limited




Amit Jain
Whole Time director cum CFO
DIN:00416133

Place: Jaipur

CC to:

Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400098
e-mail: ComplianceCTL-Mumbai@ctltrustee.com

Encl: Statutory Auditor certificate on Security Cover as per regulation 54 read with regulation 56 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015



CIN



KALANI & CO.
CHARTERED ACCOUNTANTS

To,

The Board of Directors,
Digamber Capfin Limited
J 54-55, Anand Moti, Himmat Nagar,
Gopalpura, Tonk Road, Jaipur-302018 (Raj.)

SUBJECT: CERTIFICATE UNDER REGULATION 54 READ WITH 56(1)(d) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 REGARDING MAINTENANCE OF SECURITY COVER AS PER THE TERMS OF INFORMATION MEMORANDUM AND/OR DEBENTURE TRUST DEED FOR THE QUARTER & YEAR ENDED 31.03.2023

ISIN: INE02QN07011 Scrip Code: 959856

Dear Sir/Madam,

Pursuant to Regulation 54 read with regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and on the Basis of examination of books of accounts and records of Digamber Capfin Limited (hereinafter referred to as "DCL") bearing CIN No. U67120R,1995PLC009862 having its registered office situated at J 54-55, Anand Moti, Himmat Nagar, Gopalpura, Tonk Road, Jaipur-302018 (Raj.) We hereby confirm and certify that DCL is maintaining required security cover as per terms of Term Sheet/Information Memorandum and/or Debenture Trust Deed including compliance with all the covenants in respect of Listed Non-Convertible Debentures issued by DCL in respect of above mentioned ISIN for the quarter & year ended March 31, 2023. Details of the same are attached as Annexure-I and we also certify that assets of Guarantors are sufficient to discharge the interest and principal amount at all times.

We also certify that all the covenants of the listed debt security are complied by the company during the quarter & year ended March 31, 2023.

For Kalani & Company
Chartered Accountants
FRN: 000722C



CA GAURAV RAWAT
Partner
M. No. 412724
Place: Jaipur



Date: 29/05/2023

UDIN: 23412724BGWGMJ3094

Enclosed: Annexure -I

VII Floor, Milestone Building, Gandhi Nagar Crossing, Tonk Road, Jaipur-302015

☎: 0141-2709001-2, 2701001-2 📠: 0141-2709003

🌐: jaipureast@kalanico.com 🌐: www.kalanico.com



ANNEXURE -I
(Amount in Crores)

Column A	Column B	Column C [i]	Column D [ii]	Column E [iii]	Column F [iv]	Column G [v]	Column H [vi]	Column I [vii]	Column J	Column J [viii]				
Particulars	Description of asset for which this certificate relate (plz add line item, if required)	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes Debt for which this certificate is issued & Other debt with pari passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column "F")				Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Market Value for Pari Passu Charge Assets	Carrying/book value for pari passu charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Total Value = (K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								Related to Column F
ASSETS				No	Not Required									
Property, Plant and Equipment	-	-	32.82	-	0	-	1.13	-	33.96	-	-	-	-	-
Capital Work-in-Progress	-	-	-	-	0	-	3.85	-	3.85	-	-	-	-	-
Right of Use Assets	-	-	-	-	0	-	0.57	-	0.57	-	-	-	-	-
Goodwill	-	-	-	-	0	-	0.00	-	-	-	-	-	-	-
Intangible Assets	-	-	-	-	0	-	0.08	-	0.08	-	-	-	-	-
Intangible Assets under Development	-	-	-	-	0	-	0.00	-	-	-	-	-	-	-
Investments	-	-	-	-	0	-	5.88	-	5.88	-	-	-	-	-
Loans	-	31.25	775.13	-	0	-	97.30	-	903.69	31.25	-	-	-	31.25
Inventories	-	-	-	-	0	-	0.00	-	-	-	-	-	-	-
Trade Receivables	-	-	-	-	0	-	0.00	-	-	-	-	-	-	-
Cash and Cash Equivalents	-	-	-	-	0	-	37.98	-	37.98	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents	-	-	16.62	-	0	-	5.80	-	22.42	-	-	-	-	-
Others	-	-	35.16	-	0	-	40.75	-	75.91	-	-	-	-	-
Total		31.25	859.74	-	-	-	193.34	-	1,084.33	31.25	-	-	-	31.25
LIABILITIES														
Debt Securities to which this certificate pertains	-	25.49	-	-	0	-	-	-	25.49	-	-	-	-	-
Other debt sharing pari-passu charge with above debt	-	-	-	-	0	-	-	-	-	-	-	-	-	-
Other Debt														
Subordinated debt	-	-	-	-	0	-	25.09	-	25.09	-	-	-	-	-
Borrowings	-	-	-	-	0	-	-	-	-	-	-	-	-	-
Bank - borrowings	-	-	516.43	-	0	-	-	-	516.43	-	-	-	-	-
Debt Securities	-	-	-	-	0	-	-	-	-	-	-	-	-	-
Others - borrowings	-	-	240.73	-	0	-	-	-	240.73	-	-	-	-	-
Trade payables	-	-	-	-	0	-	0.11	-	0.11	-	-	-	-	-
Lease Liabilities	-	-	-	-	0	-	0.59	-	0.59	-	-	-	-	-
Provisions	-	-	-	-	0	-	2.98	-	2.98	-	-	-	-	-
Others	-	0	-	-	0	-	36.20	-	36.20	-	-	-	-	-
Total		25.49	757.16	-	-	-	64.97	-	847.62	-	-	-	-	-
Cover on Book Value		1.23			No Pari-passu-NCD									
Cover on Market Value		1.23			No Pari-passu-NCD									
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

VII Floor, Milestone Building, Gandhi Nagar Crossing, Tonk Road, Jaipur-302015

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