

Ref: DCL/BSE/2021-2022/5958

Date: 14th February, 2022

To,
The Manager,
Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Sub: Disclosure under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN: INE02QN07011
INE02QN07029
INE02QN07037

Scrip Code: 959856
959906
960081

Dear Sir/Ma'am,

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed secured Non-Convertible Debentures issued by the Company and outstanding as on 31st December, 2021 are secured to the extent and nature as specified in **Annexure-A**.

We request you to kindly take on record the aforesaid information.

Also, kindly acknowledge the same.

Yours faithfully,
Digamber Capfin Limited

Neha Agarwal

Neha Agarwal
Company Secretary
M. No.: A35576



CC: Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai – 400098

Encl: Annexure-A



Annexure-A

Sr. No.	Particulars		Amounts in Rs.
i.	Total assets available for secured Debt Securities – (secured by either Pari passu or exclusive charge on assets) (Mention the share of Debt Securities charge holders)	A	58,75,28,041
	Property Plant & Equipment (Fixed assets)-movable/immovable property etc.		
	Loans/advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc.		
	Receivables including interest accrued on Debt Securities etc.		58,75,28,041
	Investment(s)		
	Cash and cash equivalents and other current/non-current assets		
ii.	Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)	B	50,00,00,000
	Debt Securities (Provide details as per table below)		50,00,00,000
	IND AS adjustment for effective Interest rate on secured Debt Securities		
	Interest accrued/payable on secured Debt Securities		
iii.	Asset Coverage Ratio (100% or higher as per the terms of offer document/ information memorandum/ debenture trust deed)	(A/B)	1.18



ISIN wise details

Sr. No.	ISIN	Type of charge	Sanctioned Amount	Outstanding Amount As on 31/12/2021	Cover Required	Assets Required (in Crore)	Actual hypothecated
1.	INE02QN07011	exclusive	25,00,00,000	25,00,00,000	1.25 Times	31,25,00,000	31,25,00,860
2.	INE02QN07029		10,00,00,000	10,00,00,000	1.10 Times	11,00,00,000	11,00,00,051
3.	INE02QN07037		15,00,00,000	15,00,00,000	1.10 Times	16,50,00,000	16,50,27,130
Total			50,00,00,000	50,00,00,000		58,75,00,000	58,75,28,041

