

**AK CHORDIA & CO**  
**CHARTERED ACCOUNTANTS**  
**2ND FLOOR, SHOP NO 335, JOHARI BAJAR, JAIPUR- 302003**  
**CONTACT NO.: 9828022439**

**Date: 10<sup>th</sup> April, 2021**

To,  
Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (East),  
Mumbai - 400098

**Subject: Certificate under regulation 56 (1) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding utilization of funds raised by issuance of Secured, Rated and Listed Non-Convertible Debentures during the Financial Year 2020-21**

**Ref: ISIN: INE02QN07011 Scrip Code: 959856**  
INE02QN07029, 959906  
INE02QN07037 960081

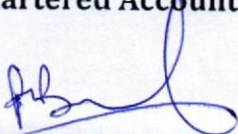
Dear Sir/Ma'am,

At the request of Digamber Capfin Limited (The "Company") bearing CIN No. U67120RJ1995PLC009862 having its registered office at J-54,55, IInd Floor, Anand Moti, Himmat Nagar, Tonk Road, Jaipur-302018 (Raj.) we, M/s **AK CHORDIA & CO, Chartered Accountants**, have examined the books of accounts and relevant records and documents of Company produced for verification in relation to utilization of funds raised by issuance of secured, rated and listed Non-Convertible Debentures through private placement as described below:

S.No.	ISIN	Scrip Code	Date of Information memorandum	Amount (in Crore)
1.	INE02QN07011	959856	29 <sup>th</sup> July, 2020	25.00
2.	INE02QN07029	959906	11 <sup>th</sup> August, 2020	10.00
3.	INE02QN07037	960081	24 <sup>th</sup> September, 2020	15.00
<b>Total</b>				<b>50.00</b>

On the basis of verification conducted by us, we hereby confirm and certify that Company has utilized such funds only for on-lending purposes mentioned in their respective Information Memorandum.

**For AK CHORDIA & CO**  
**Chartered Accountant**



**CA RAKESH KUMAR BAKLIWAL**

**Partner**

**FRN: 002606C**

**M. No. 071987**

**Place: Jaipur UDIN: 21071987AAAAEB2024**