

AK CHORDIA & CO
CHARTERED ACCOUNTANTS
2ND FLOOR, SHOP NO 335, JOHARI BAJAR, JAIPUR- 302003
CONTACT NO.: 9828022439

Date: 10th April, 2021

To,
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400098

Subject: Certificate under regulation 56 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding maintenance of assets cover as per the terms of Information Memorandum and/or Debenture Trust Deed for the half year ended 31.03.2021

Ref: ISIN: INE02QN07011 Scrip Code: 959856

INE02QN07029959906

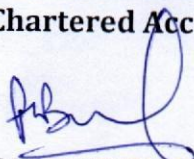
INE02QN07037

960081

Dear Sir/Ma'am,

On the Basis of examination of books of accounts and records of Digamber Capfin Limited (hereinafter referred to as "DCL") bearing CIN No. U67120RJ1995PLC009862 having its registered office at J-54,55, IInd Floor, Anand Moti, Himmat Nagar, Tonk Road, Jaipur-302018 (Raj.) we hereby confirm and certify that DCL is maintaining asset cover as per term of Information Memorandum and/or Debenture Trust Deed including compliance with all the covenants in respect of Listed Non-Convertible Debentures issued by DCL for an amount of Rs. 50.00 Crore in respect of above mentioned ISIN for the half year ended 31st March, 2021. Details of the same are attached as Annexure-1 and also certify that assets of Guarantors are sufficient to discharge the interest and principal amount at all times.

For AK CHORDIA & CO
Chartered Accountant



CA RAKESH KUMAR BAKLIWAL
Partner
FRN: 002606C
M. No. 071987
Place: Jaipur
UDIN : 21071987AAAAEC5941

Enclosure: Annexure-1

Annexure-1

Sr.No.	ISIN	Scrip Code	Amount (in Crore)	Extent and Nature of Security Created and Maintained
1.	INE02QN07011	959856	25.00	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.25 times or 125% of the aggregate amount of principal outstanding of the NCDs
2.	INE02QN07029	959906	10.00	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.10 times or 110% of the aggregate amount of principal outstanding of the NCDs.
3.	INE02QN07037	960081	15.00	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.10 times or 110% of the aggregate amount of principal outstanding of the NCDs.

UDIN: 21071987AAAAEC5941

