

Ref: DCL/BSE/2021-22/4922

Date: 05<sup>th</sup> April, 2021

To,  
The Manager,  
Listing Department  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

**Sub: Disclosure under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>Ref:</b>	ISIN: INE02QN07011	Scrip Code: 959856
	INE02QN07029	959906
	INE02QN07037	960081

Dear Sir/Ma'am,

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed secured Non-Convertible Debentures issued by the Company and outstanding as on 31<sup>st</sup> March, 2021 are secured to the extent and nature as specified in **Annexure-A**.

We request you to kindly take on record the aforesaid information.

Also, kindly acknowledge the same.

Yours faithfully,  
Digamber Capfin Limited



Neha Agarwal  
Company Secretary  
M. No.: A35576

CC: Catalyst Trusteeship Limited  
(Erstwhile GDA Trusteeship Limited)  
Windsor, 6th Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (East),  
Mumbai - 400098



**Encl: Annexure-A**



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**CIN**

U67120RJ1995PLC009862

## Annexure-A

Sr. No.	ISIN	Scrip Code	Extent and Nature of Security Created and Maintained
1.	INE02QN07011	959856	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.25 times or 125% of the aggregate amount of principal outstanding of the NCDs
2.	INE02QN07029	959906	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.10 times or 110% of the aggregate amount of principal outstanding of the NCDs.
3.	INE02QN07037	960081	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables at all times equal to 1.10 times or 110% of the aggregate amount of principal outstanding of the NCDs.

