



# KALANI & COMPANY

## CHARTERED ACCOUNTANTS

### CERTIFICATE

To,

**CATALYST TRUSTEESHIP LIMITED**  
Windsor, 6<sup>th</sup> Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (East),  
Mumbai – 400098

**SUB: CERTIFICATE REGARDING CREATION OF DEBENTURE REDEMPTION RESERVE BY DIGAMBER CAPFIN LIMITED (“THE COMPANY”)**

Dear Sir/Ma'am

We, **Kalani & Company**, Statutory Auditor of Digamber Capfin Limited (“the Company”) having CIN No. U67120RJ1995PLC009862 and its registered office situated at J-54-55, IInd Floor, Anand Moti, Himmat Nagar, Tonk Road, Jaipur-302018 (Rajasthan) on the basis of applicable statutory laws and verification of the terms and conditions of the Term Sheet, books of accounts and other relevant records of the company regarding the issue of 250 Non-Convertible Debentures at a face value of Rs. 10,00,000/- (Rupees Ten Lacs Only) at 11.50 % Coupon Rate per annum through private placement basis to State Bank of India (“the Bank”) under TLTRO Scheme, do hereby certify that as per section 71 of the Companies Act, 2013 and Companies (Share Capital and Debentures) Rules, 2014, the company is not required to create Debenture Redemption Reserve but the same has to be created as per the agreed terms and conditions between the bank and the company and DRR is required to be created @10% of the outstanding value of such debentures by 31<sup>st</sup> March, 2022.

Therefore, we hereby confirm and certify that the Debenture Redemption Reserve was created by the company on 26<sup>th</sup> March, 2022.

**For Kalani & Company**  
**Chartered Accountants**  
**FRN: 000722C**

**(GAURAV RAWAT)**  
**Partner**  
**M. No. 412724**  
**Place: Jaipur**

**Date: 13.04.2022**

**UDIN: 22412724AGYUNJ1655**